This brochure supplement provides information about Jamaul Pride that supplements the First Choice Financial Planning LLC brochure. You should have received a copy of that brochure. Please contact Jamaul Pride if you did not receive First Choice Financial Planning LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jamaul Pride is also available on the SEC's website at www.adviserinfo.sec.gov.

# First Choice Financial Planning LLC Form

ADV Part 2B - Individual Disclosure Brochure

for

# Jamaul Pride

Personal CRD Number: 7416820 Investment Adviser Representative

> First Choice Financial Planning LLC 333 East Bethany Drive Suite I-120 Allen, TX 75002 (469) 795-9231 jamaul@dawsonprivatewealth.com

> > UPDATED: 07/23/2024

## Item 2: Educational Background and Business Experience

Name: Jamaul Pride Born: 1983

### **Educational Background and Professional Designations:**

#### **Education:**

Master of Arts Community Counseling, Argosy University - 2013 Bachelor of Science Psychology/Spanish, Texas A&M University - Commerce - 2004

### **Business Background:**

09/2022 - Present Investment Adviser Representative

First Choice Financial Planning LLC

Investment Executive/ Client Services Manager

Registered representative of Raymond James Financial Services Inc., member FINRA/SIPC; Raymond James

10/2021 - Present Financial Services Advisors, Inc. – a SEC registered

investment adviser

08/2015 - 10/2021 Educator

Frisco Independent School District

Educator

07/2011 - 08/2015 McKinney Independent School District

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Jamaul Pride is an investment advisor representative with another advisory firm, Raymond James Financial Services Advisors and Raymond James Financial Services, Inc. and from time to time, will offer clients advice or products from those activities and clients should be aware that these services pay a commission or other compensation and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment advisor. RJFSA is a SEC-registered investment advisor. Jamaul Pride is a registered representative of Raymond James Financial Services, Inc., member FINRA/SIPC. FCFP always acts in the best interest of the client, including with respect to the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of FCFP in such individual's capacity as a registered representative.

#### **Item 5: Additional Compensation**

Jamaul Pride receives additional compensation from Raymond James Financial Services Advisors in exchange for providing Raymond James Financial Services Advisors clients' with advisory services.

## **Item 6: Supervision**

As a representative of First Choice Financial Planning LLC, Jamaul Pride is supervised by Denise Lynne Webre, the firm's Chief Compliance Officer. Denise Lynne Webre is responsible for ensuring that Jamaul Pride adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Denise Lynne Webre is (469) 795-9231.

## Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Jamaul Pride has NOT been involved in any of the events listed below.
  - 1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  - 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Jamaul Pride has NOT been the subject of a bankruptcy.